Seat No.: ________ Enrolment No.___________

GUJARAT TECHNOLOGICAL UNIVERSITY

MBA - SEMESTER–IV • EXAMINATION – SUMMER • 2015

Subject Code: 840201 **Date: 05-05-2015**

Subject Name: Corporate Restructuring

Time: 10.30 am - 13.30 pm **Total Marks: 70**

Instructions:

1. **Attempt all questions.**
2. **Make suitable assumptions wherever necessary.**
3. **Figures to the right indicate full marks.**

Q.1	**(a)**	Define corporate restructuring and what are the motives behind it.	**07**
	(b)	Explain the different forms of corporate restructuring.	**07**
Q.2	**(a)**	Differentiate between Merger and Acquisitions.	**07**
	(b)	Explain in detail the steps involved in Due diligence.	**07**
		OR	
	(b)	Short note on Due diligence.	**07**
Q.3	**(a)**	Explain the benefits of Cross border acquisitions.	**07**
	(b)	Explain the strategies for Post merger success.	**07**
		OR	
Q.3	**(a)**	Short note on strategic alliance.	**07**
	(b)	What do you mean by divestures? What are the reasons for divestitures?	**07**
Q.4	**(a)**	Explain the corporate governance issues related to corporate restructuring.	**07**
	(b)	Describe various anti-takeover strategies used by Indian companies to Protect themselves from undesirable takeover.	**07**
		OR	
Q.4	**(a)**	Explain in detail Joint ventures.	**07**
	(b)	Short note on leverage buyouts.	**07**
Q.5	**(a)**	Short note on important tax provisions for mergers and acquisitions under Income tax act, 1961	**07**
	(b)	Short note on different methods of valuation	**07**
		OR	
Q.5	**(a)**	Explain in detail the Accounting standard 14 for amalgamation issued by Institute of Chartered Accountants of India.	**07**
	(b)	Explain the different funding options available in the mergers and acquisitions.	**07**

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