

GUJARAT TECHNOLOGICAL UNIVERSITY

MBA - SEMESTER-IV • EXAMINATION-WINTER • 2014

Subject Code: 2840601

Date: 29-11-2014

Subject Name: Investment Banking (IB)

Time: 10.30 am - 13.30 pm

Total Marks: 70

Instructions:

1. Attempt all questions.
2. Make suitable assumptions wherever necessary.
3. Figures to the right indicate full marks.

- Q.1** (a) Discuss different regulatory authority for Investment Banking. **07**
(b) Explain the regulatory framework for public offers. **07**

- Q.2** (a) Write a note on: Asset reconstruction companies. **07**
(b) Explain the functions of a merchant banker in Investment Banking. **07**

OR

- (b) Explain different modes of entry in capital market. **07**

- Q.3** (a) Write a note on :Credit rating Agency **07**
(b) Explain different methods of Bond and Equity Valuation. **07**

OR

- Q.3** (a) Write a Note on: BIFR **07**
(b) What are the core services offered by investment banks? How are the different business verticals interdependent? **07**

- Q.4** (a) Write a note on: Methods of Buybacks **07**
(b) Explain the characteristics of PIPE investments. **07**

OR

- Q.4** (a) Write a note on: Venture Capital **07**
(b) Explain the methods of financing Merger and Acquisition transaction? **07**

- Q.5** (a) Explain the term : **07**
1. Green shoe option
2. Compulsory Delisting
(b) Discuss different types of Corporate Restructuring. **07**

OR

- Q.5** (a) Discuss different Asset based valuation Models. **07**
(b) Elaborate various recent steps taken by SEBI to empower and safeguard investors. **07**
